

Notice

On the basis of the resolution 67/2018. (12 December) of the Board of Directors of the TakaréK Mortgage Bank Co. Plc., (number and date of the incorporation: 01-10-043638, 18.03.1998, head office: H-1082 Budapest, Üllői út 48.) (hereinafter: „Issuer”, or “Bank”) and after the permission of the Board of Directors of the Magyar Takarékszövetkezeti Bank Zrt. (number and date of the incorporation: 01-10-041206 , 18.04.1989. head office : H-1122 Budapest, Pethényi köz 10.) and the Announcement on 15 January 2019 of the Integration Organisation of Co-operative Credit Institutions (SZHISZ) the Bank informs its investors, that it shall launch the HUF 200 billion 2019-2020 Issue Program. Under the auspices of the Issue Program TakaréK Mortgage Bank Co. Plc. will issue different registered type covered mortgage bond and senior unsecured bond series and taps. Introduction of the series to the Budapest Stock Exchange (BSE) is optional. Taking into account that in connection with the Base Prospectus there is no collective responsibility between the Issuer and the Managers, so pursuant to the section 38 subsection 4b of Act CXX of 2001 on the Capital Market the different series of securities issued on the basis of the Base Prospectus mentioned below are considered as highly risky. The Issuer will publish the Base Prospectus on its own homepage (www.takarek.hu), on the homepage set in operation by the National Bank of Hungary (www.kozzetetelek.hu) and on BSE’s homepage (www.bse.hu), in printed form it is available on the head office of the Issuer and at the selling points.

The number and date of the license granted by the National Bank of Hungary (NBH) to the disclosure of this Notice and the Base Prospectus of the HUF 200 billion 2019-2020 Issue Program of the Issuer: H-KE-III-96/2019. (February 26, 2019.)

Budapest, 27 February 2019.

Takarék Mortgage Bank Co. Plc.