

FHB Mortgage Bank Co. Plc.'s Buyback

The FHB Mortgage Bank Co. Plc. informs its investors and partners, that the Bank partially repurchased the Mortgage Bond series below in the table with cancellation value date of 9 February, 2018.

Buyback	ISIN	Pieces before	Volume before (HUF)	Buyback Pieces	Buyback Volume (HUF)	Pieces after	Volume after (HUF)	Denom
FJ18NV01	HU0000652862	1.421.100	14.211.000.000	905.696	9.056.960.000	515.404	5.154.040.000	HUF

Pursuant to the Section 13 (3) of Act XXX of 1997 on Mortgage Loan Credit Institutions and on Mortgage Bonds (1997. évi XXX. törvény a jelzálog-hitelintézettről és a jelzáloglevélről) the Covered Mortgage Bond which is repurchased by the Issuer will forthwith be cancelled on 9th February, 2018.

February 7, 2018, Budapest

FHB Mortgage Bank Co. Plc.