

## Takarék Mortgage Bank Co. Plc.'s Buyback

Takarék Mortgage Bank Co. Plc. informs its investors and partners, that the Bank partially repurchased the Mortgage Bond series below in the table with cancellation value date of 5 October, 2018.

Buyback	ISIN	Pieces before	Volume before (HUF)	Buyback Pieces	Buyback Volume (HUF)	Pieces after	Volume after (HUF)	Denom
FJ20NV04	HU0000653035	1.080.000	10.800.000.000	1.017.000	10.170.000.000	63.000	630.000.000	HUF

Pursuant to the Section 13 (3) of Act XXX of 1997 on Mortgage Loan Credit Institutions and on Mortgage Bonds (1997. évi XXX. törvény a jelzálog-hitelintézettről és a jelzáloglevélről) the Covered Mortgage Bond which is repurchased by the Issuer will forthwith be cancelled on 5th of October, 2018.

October 02, 2018, Budapest

Takarék Mortgage Bank Co. Plc.