

ANNOUNCEMENT

FHB Mortgage Bank Co. Plc (seat: H-1082 Budapest, Üllői út 48., registered No.: 01-10-043638, hereinafter: "Company") hereby informs its shareholders on the resolutions of the Extraordinary General Shareholder's Meeting („General Meeting”) held on 21 November 2016, in the framework of meeting its obligations on extraordinary information as provided by Act CXX of 2001 on the Capital Market and Decree No. 24/2008 of the Minister of Finance on the Detailed Rules of Disclosure Obligation Relating to Securities Issued to the Public.

At the date of the General Meeting the total amount of the series "A" ordinary shares embodying voting rights was 66,000,010 pieces, the amount of the series "C" ordinary shares embodying voting rights was 2,832,686 pieces, thus the total amount of the shares embodying voting rights was 68,832,696 pieces. At the date of the General Meeting the Company owned 253,601 pieces of series "A" ordinary shares (treasury shares). According to the limitation of voting rights set out in point 12.1.2 of the Statutes, in the course of setting the quorum and voting only 24,712,440 pieces of votes of members of the Credit Cooperatives Integration as group of shareholders could be taken into account. Based on this, number of votes attached to series "A" and "C" voting shares was 74,886,181 pieces, and the number of votes attached to voting shares of shareholders present at the General Meeting was 52,423,567 pieces.

In the course of the decision making the results were rounded to three decimals. Votes qualified to be not given were displayed against the amount of the series "A" voting ordinary shares attending at the General Meeting.

The summary of the procedural resolutions are as follows:

- The General Meeting elected with its resolution No. 1/2016 (21.11.) the officers of the General Meeting.

Under the items of the Agenda the General Meeting passed the resolutions as follows:

Agenda item No. 1

Recall of member(s) of the Board of Directors and election of new member(s) of the Board of Directors

Resolution No. 2/2016 (21.11.) of the General Meeting

The General Meeting recalls Gyula Köbli from its position as member of the Board of Directors on that day on which all the permission of members of the Board of Directors elected on the present General Meeting issued by Magyar Nemzeti Bank arrive to the Company, and all member of the Board of Directors elected on the present General Meeting accept their election in writing.

The number of the votes validly cast was 52,422,767 which represent 63.163% of the share capital.

| | | |
|---------------------|-------------------|----------------|
| Yes votes: | 36,407,282 | 69.448% |
| No votes: | 45,484 | 0.087% |
| Abstentions: | 15,970,001 | 30.463% |
| Not given: | 800 | |

Resolution No. 3/2016 (21.11.) of the General Meeting

The General Meeting recalls Dr. Christian Riener from its position as member of the Board of Directors on that day on which all the permission of members of the Board of Directors elected on the present General Meeting issued by Magyar Nemzeti Bank arrive to the Company, and all member of the Board of Directors elected on the present General Meeting accept their election in writing.

The number of the votes validly cast was 50,591,607 which represent 60.957% of the share capital.

| | | |
|---------------------|-------------------|----------------|
| Yes votes: | 34,604,045 | 66.009% |
| No votes: | 15,986,560 | 30.495% |
| Abstentions: | 1,002 | 0.002% |
| Not given: | 1,831,960 | |

Resolution No. 4/2016 (21.11.) of the General Meeting

The General Meeting recalls Gábor Gergő Soltész from its position as member of the Board of Directors on that day on which all the permission of members of the Board of Directors elected on the present General Meeting issued by Magyar Nemzeti Bank arrive to the Company, and all member of the Board of Directors elected on the present General Meeting accept their election in writing.

The number of the votes validly cast was 52,423,567 which represent 63.164% of the share capital.

| | | |
|---------------------|-------------------|----------------|
| Yes votes: | 36,428,045 | 69.488% |
| No votes: | 16,776 | 0.032% |
| Abstentions: | 15,978,746 | 30.480% |
| Not given: | 0 | |

Resolution No. 5/2016 (21.11.) of the General Meeting

The General Meeting recalls Ákos Starcz from its position as member of the Board of Directors on that day on which all the permission of members of the Board of Directors elected on the present General Meeting issued by Magyar Nemzeti Bank arrive to the Company, and all member of the Board of Directors elected on the present General Meeting accept their election in writing.

The number of the votes validly cast was 52,422,767 which represent 63.163% of the share capital.

| | | |
|---------------------|-------------------|----------------|
| Yes votes: | 36,427,560 | 69.487% |
| No votes: | 16,560 | 0.032% |
| Abstentions: | 15,978,647 | 30.480% |
| Not given: | 800 | |

Resolution No. 6/2016 (21.11.) of the General Meeting

The General Meeting recalls Márton Oláh from its position as member of the Board of Directors on that day on which all the permission of members of the Board of Directors elected on the present General Meeting issued by Magyar Nemzeti Bank arrive to the Company, and all member of the Board of Directors elected on the present General Meeting accept their election in writing.

The number of the votes validly cast was 52,422,767 which represent 63.163% of the share capital.

| | | |
|---------------------|-------------------|----------------|
| Yes votes: | 36,427,560 | 69.487% |
| No votes: | 16,760 | 0.032% |
| Abstentions: | 15,978,447 | 30.480% |
| Not given: | 800 | |

Resolution No. 7/2016 (21.11.) of the General Meeting

The General Meeting recalls Zoltán Kovács from its position as member of the Board of Directors on that day on which all the permission of members of the Board of Directors elected on the present General Meeting issued by Magyar Nemzeti Bank arrive to the Company, and all member of the Board of Directors elected on the present General Meeting accept their election in writing.

The number of the votes validly cast was 52,423,567 which represent 63.164% of the share capital.

| | | |
|---------------------|-------------------|----------------|
| Yes votes: | 36,428,360 | 69.489% |
| No votes: | 16,560 | 0.032% |
| Abstentions: | 15,978,647 | 30.480% |
| Not given: | 0 | |

Resolution No. 8/2016 (21.11.) of the General Meeting

The General Meeting elects Dr. Erik Landgraf (mother's name: Erzsébet Merksz; address: 1214 Budapest, Kazánház utca 11; Tax Nr.: 8351333190) as an internal member of the Board of Directors for a definite period of 5 years from that day on which all the permission of members of the Board of Directors elected on the present General Meeting issued by Magyar Nemzeti Bank arrive to the Company, and all member of the Board of Directors elected on the present General Meeting accept their election in writing.

The number of the votes validly cast was 52,423,567 which represent 63.164% of the share capital.

| | | |
|---------------------|-------------------|----------------|
| Yes votes: | 36,436,510 | 69.504% |
| No votes: | 15,436 | 0.029% |
| Abstentions: | 15,971,621 | 30.466% |
| Not given: | 0 | |

Resolution No. 9/2016 (21.11.) of the General Meeting

The General Meeting elects Márton Oláh (mother's name: Zsuzsanna Polgár; address: 1145 Budapest, Columbus utca 56/B; Tax Nr.: 8393003954) as an internal member of the Board of Directors for a definite period of 5 years from that day on which all the permission of members of the Board of Directors elected on the present General Meeting issued by Magyar Nemzeti Bank arrive to the Company, and all member of the Board of Directors elected on the present General Meeting accept their election in writing.

The number of the votes validly cast was 52,423,567 which represent 63.164% of the share capital.

| | | |
|---------------------|-------------------|----------------|
| Yes votes: | 36,437,193 | 69.505% |
| No votes: | 15,552 | 0.030% |
| Abstentions: | 15,970,822 | 30.465% |
| Not given: | 0 | |

Resolution No. 10/2016 (21.11.) of the General Meeting

The General Meeting elects Attila Mészáros (mother's name: Erzsébet Szombath; address: 2831 Tarján, Cserkész utca 2.; Tax Nr.: 8366742415) as an external member of the Board of Directors for a definite period of 5 years from that day on which all the permission of members of the Board of Directors elected on the present General Meeting issued by Magyar Nemzeti Bank arrive to the Company, and all member of the Board of Directors elected on the present General Meeting accept their election in writing.

The number of the votes validly cast was 52,423,466 which represent 63.163% of the share capital.

| | | |
|---------------------|-------------------|----------------|
| Yes votes: | 36,433,729 | 69.499% |
| No votes: | 17,591 | 0.034% |
| Abstentions: | 15,972,146 | 30.467% |
| Not given: | 101 | |

Resolution No. 11/2016 (21.11.) of the General Meeting

The General Meeting elects Gábor Gergő Soltész (mother's name: Márta Ivános; address: 3300 Eger, Mikes Kelemen utca 9.; Tax Nr.: 8412930169) as an external member of the Board of Directors for a definite period of 5

years from that day on which all the permission of members of the Board of Directors elected on the present General Meeting issued by Magyar Nemzeti Bank arrive to the Company, and all member of the Board of Directors elected on the present General Meeting accept their election in writing.

The number of the votes validly cast was 52,423,567 which represent 63.164% of the share capital.

| | | |
|---------------------|-------------------|----------------|
| Yes votes: | 35,755,404 | 68.205% |
| No votes: | 17,591 | 0.034% |
| Abstentions: | 16,650,572 | 31.762% |
| Not given: | 0 | |

Resolution No. 12/2016 (21.11.) of the General Meeting

The General Meeting elects József Vida (mother's: Irén Kis-Pisti; address: 2060 Bicske, Magyar Sándor utca 3.; Tax Nr.: 8389950316) as an external member of the Board of Directors for a definite period of 5 years from that day on which all the permission of members of the Board of Directors elected on the present General Meeting issued by Magyar Nemzeti Bank arrive to the Company, and all member of the Board of Directors elected on the present General Meeting accept their election in writing.

The number of the votes validly cast was 52,423,567 which represent 63.164% of the share capital.

| | | |
|---------------------|-------------------|----------------|
| Yes votes: | 36,433,729 | 69.499% |
| No votes: | 18,816 | 0.036% |
| Abstentions: | 15,971,022 | 30.465% |
| Not given: | 0 | |

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Agenda item No. 2

Recall of member(s) of the Supervisory Board and election of new member(s) of the Supervisory Board

Resolution No. 13/2016 (21.11.) of the General Meeting

The General Meeting recalls Csaba Lantos from its position as member of the Supervisory Board on that day on which all the permission of members of the Supervisory Board elected on the present General Meeting issued by Magyar Nemzeti Bank arrive to the Company, and all member of the Supervisory Board elected on the present General Meeting accept their election in writing.

The number of the votes validly cast was 52,423,567 which represent 63.164% of the share capital.

| | | |
|---------------------|-------------------|----------------|
| Yes votes: | 36,409,096 | 69.452% |
| No votes: | 36,025 | 0.069% |
| Abstentions: | 15,978,446 | 30.480% |
| Not given: | 0 | |

Resolution No. 14/2016 (21.11.) of the General Meeting

The General Meeting recalls István Sebestyén from its position as member of the Supervisory Board on that day on which all the permission of members of the Supervisory Board elected on the present General Meeting issued by Magyar Nemzeti Bank arrive to the Company, and all member of the Supervisory Board elected on the present General Meeting accept their election in writing.

The number of the votes validly cast was 52,423,267 which represent 63.164% of the share capital.

| | | |
|---------------------|-------------------|----------------|
| Yes votes: | 35,746,811 | 68.188% |
| No votes: | 17,560 | 0.033% |
| Abstentions: | 16,658,896 | 31.777% |
| Not given: | 300 | |

Resolution No. 15/2016 (21.11.) of the General Meeting

The General Meeting recalls Miklós Szabó from its position as member of the Supervisory Board on that day on which all the permission of members of the Supervisory Board elected on the present General Meeting issued by Magyar Nemzeti Bank arrive to the Company, and all member of the Supervisory Board elected on the present General Meeting accept their election in writing.

The number of the votes validly cast was 52,423,567 which represent 63.164% of the share capital.

| | | |
|---------------------|-------------------|----------------|
| Yes votes: | 36,427,260 | 69.486% |
| No votes: | 17,060 | 0.033% |
| Abstentions: | 15,979,247 | 30.481% |
| Not given: | 0 | |

Resolution No. 16/2016 (21.11.) of the General Meeting

The General Meeting recalls Tibor Kádár from its position as member of the Supervisory Board on that day on which all the permission of members of the Supervisory Board elected on the present General Meeting issued by Magyar Nemzeti Bank arrive to the Company, and all member of the Supervisory Board elected on the present General Meeting accept their election in writing.

The number of the votes validly cast was 52,423,567 which represent 63.164% of the share capital.

| | | |
|---------------------|-------------------|----------------|
| Yes votes: | 36,427,560 | 69.487% |
| No votes: | 17,360 | 0.033% |
| Abstentions: | 15,978,647 | 30.480% |
| Not given: | 0 | |

Resolution No. 17/2016 (21.11.) of the General Meeting

The General Meeting elects Dr. Kadosa Antal (mother's name: Jolán Kovács; address: 2013 Pomáz, Panoráma út 1680/8. hrsz;) as a member of the Supervisory Board for a definite period of 5 years from that day on which all the permission of members of the Supervisory Board elected on the present General Meeting issued by Magyar Nemzeti Bank arrive to the Company, and all member of the Supervisory Board elected on the present General Meeting accept their election in writing.

The number of the votes validly cast was 52,423,567 which represent 63.164% of the share capital.

| | | |
|---------------------|-------------------|----------------|
| Yes votes: | 36,425,385 | 69.483% |
| No votes: | 17,360 | 0.033% |
| Abstentions: | 15,980,822 | 30.484% |
| Not given: | 0 | |

Resolution No. 18/2016 (21.11.) of the General Meeting

The General Meeting elects Dr. Zsolt Harmath (mother's name: Zsuzsanna Mária Rozsár; address: 2011 Budakalász, Gerinc utca 002507) as a member of the Supervisory Board for a definite period of 5 years from that day on which all the permission of members of the Supervisory Board elected on the present General Meeting issued by Magyar Nemzeti Bank arrive to the Company, and all member of the Supervisory Board elected on the present General Meeting accept their election in writing.

The number of the votes validly cast was 52,423,566 which represent 63.164% of the share capital.

| | | |
|---------------------|-------------------|----------------|
| Yes votes: | 36,425,269 | 69.483% |
| No votes: | 17,407 | 0.033% |
| Abstentions: | 15,980,890 | 30.484% |
| Not given: | 1 | |

Resolution No. 19/2016 (21.11.) of the General Meeting

The General Meeting elects Dr. Mónika Kovács (mother's name: Teréz Havlik; address: 1039 Budapest, Hollós Korvin Lajos utca 3. 7/65.) as a member of the Supervisory Board for a definite period of 5 years from that day on which all the permission of members of the Supervisory Board elected on the present General Meeting issued by Magyar Nemzeti Bank arrive to the Company, and all member of the Supervisory Board elected on the present General Meeting accept their election in writing.

The number of the votes validly cast was 52,423,566 which represent 63.164% of the share capital.

| | | |
|---------------------|-------------------|----------------|
| Yes votes: | 36,425,269 | 69.483% |
| No votes: | 16,352 | 0.031% |
| Abstentions: | 15,981,945 | 30.486% |
| Not given: | 1 | |

Resolution No. 20/2016 (21.11.) of the General Meeting

The General Meeting elects Dr. Balázs Reiniger (mother's name: Mária Ibolya Albrecht; address: 1052 Budapest, Aranykéz utca 7. 3. em. 1.) as a member of the Supervisory Board for a definite period of 5 years from that day on which all the permission of members of the Supervisory Board elected on the present General Meeting issued by Magyar Nemzeti Bank arrive to the Company, and all member of the Supervisory Board elected on the present General Meeting accept their election in writing.

The number of the votes validly cast was 52,422,767 which represent 63.163% of the share capital.

| | | |
|---------------------|-------------------|----------------|
| Yes votes: | 36,425,670 | 69.483% |
| No votes: | 15,451 | 0.029% |
| Abstentions: | 15,981,646 | 30.486% |
| Not given: | 800 | |

Resolution No. 21/2016 (21.11.) of the General Meeting

The General Meeting elects György Pórfy (mother's name: Erika Földi; address: 2151 Fót, Nyárfa utca 26.) as a member of the Supervisory Board for a definite period of 5 years from that day on which all the permission of members of the Supervisory Board elected on the present General Meeting issued by Magyar Nemzeti Bank arrive to the Company, and all member of the Supervisory Board elected on the present General Meeting accept their election in writing.

The number of the votes validly cast was 52,404,104 which represent 63.141% of the share capital.

| | | |
|---------------------|-------------------|----------------|
| Yes votes: | 36,406,106 | 69.446% |
| No votes: | 16,352 | 0.031% |
| Abstentions: | 15,981,646 | 30.486% |
| Not given: | 19,463 | |

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Agenda item No. 3
Election of the member(s) of the Audit Committee

Resolution No. 22/2016 (21.11.) of the General Meeting

The General Meeting elects Dr. Kadosa Antal (mother's name: Jolán Kovács) as a member of the Audit Committee from the date of his effective election as Supervisory Board member till the end of his Supervisory Board membership.

The number of the votes validly cast was 52,423,567 which represent 63.164% of the share capital.

| | | |
|---------------------|-------------------|----------------|
| Yes votes: | 36,427,493 | 69.487% |
| No votes: | 16,352 | 0.031% |
| Abstentions: | 15,979,722 | 30.482% |
| Not given: | 0 | |

Resolution No. 23/2016 (21.11.) of the General Meeting

The General Meeting elects Dr. Zsolt Harmath (mother's name: Zsuzsanna Mária Rozsár) as a member of the Audit Committee from the date of his effective election as Supervisory Board member till the end of his Supervisory Board membership.

The number of the votes validly cast was 52,413,998 which represent 63.152% of the share capital.

| | | |
|---------------------|-------------------|----------------|
| Yes votes: | 36,426,369 | 69.485% |
| No votes: | 17,407 | 0.033% |
| Abstentions: | 15,970,222 | 30.464% |
| Not given: | 9,569 | |

Resolution No. 24/2016 (21.11.) of the General Meeting

The General Meeting elects György Pórfy (mother's name: Erika Földi) as a member of the Audit Committee from the date of his effective election as Supervisory Board member till the end of his Supervisory Board membership.

The number of the votes validly cast was 52,423,267 which represent 63.164% of the share capital.

| | | |
|---------------------|-------------------|----------------|
| Yes votes: | 36,434,615 | 69.500% |
| No votes: | 16,251 | 0.031% |
| Abstentions: | 15,972,401 | 30.468% |
| Not given: | 300 | |

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Agenda item No. 4.
Decision on bearing the costs of the extraordinary General Meeting in accordance with Section 3:103 subsection (2) of the Civil Code

Resolution No. 25/2016 (21.11.) of the General Meeting

1. *The General Meeting decides so that the costs of the extraordinary General Meeting held on 21 November 2016 shall be borne by the Company.*
2. *The General Meeting requests the management of the Company to settle the costs with the shareholder who covered the costs.*

The number of the votes validly cast was 52,423,567 which represent 63.164% of the share capital.

| | | |
|--------------|------------|---------|
| Yes votes: | 36,442,662 | 69.516% |
| No votes: | 9,560 | 0.018% |
| Abstentions: | 15,971,345 | 30.466% |
| Not given: | 0 | |

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Agenda item No. 5
Miscellaneous

No resolution has been passed by the General Meeting under this item of the Agenda.

FHB Mortgage Bank Co. Plc.