

ANNOUNCEMENT

Takarék Mortgage Bank Co. Plc (seat: H-1082 Budapest, Üllői út 48., registered No.: 01-10-043638, hereinafter: "Company") hereby informs its shareholders on the resolutions of the General Shareholder's Extraordinary Meeting („General Meeting”) held on 27 April 2018, in the framework of meeting its obligations on extraordinary information as provided by Act CXX of 2001 on the Capital Market and Decree No. 24/2008 of the Minister of Finance on the Detailed Rules of Disclosure Obligation Relating to Securities Issued to the Public.

At the date of the General Meeting the total amount of the series "A" ordinary shares embodying voting rights was 66,000,010 pieces, the amount of the series "C" ordinary shares embodying voting rights was 2,832,686 pieces, thus the total amount of the shares embodying voting rights was 68,832,696 pieces. After passing resolution nr. 3/2017. (26.04.) the "B" series preferential shares became voting shares, thus the total amount of the shares embodying voting rights was 82,996,126 pieces. At the date of the General Meeting the Company owned 253,601 pieces of series "A" ordinary shares (treasury shares). In the course of the decision making the results were rounded to two decimals.

The summary of the procedural resolutions are as follows:

- The General Meeting elected with its resolution No. 1/2018 (27.09) the officers of the General Meeting.
- The General Meeting decided with its resolution No. 2/2018 (27.09) on the Agenda.

Under the items of the Agenda the General Meeting passed the resolutions as follows:**Agenda item No. 1****Recall of member(s) of the Board of Directors and election of new member(s) of the Board of Directors****Resolution nr. 3/2018. (27.09.) of the General Meeting**

The General Meeting elects Attila Mészáros (mother's name: Szombath Erzsébet; address: 2831 Tarján, Cserkész u. 2.; tax i.d.: 8366742415) as internal member of the Board of Directors for a definite period from that day on which the permission issued by Magyar Nemzeti Bank arrives to the Company, and the member of the Board of Directors elected on the present General Meeting accepts his election in writing till 30 November 2021.

The number of the votes validly cast was 101.940.693 which represent 93,96% of the share capital.

Yes votes	101.940.693	100,00%
No votes	0	0,00%
Abstentions	0	0,00%
Not given	0	0,00%

Resolution nr. 3/2018. (27.09.) of the General Meeting

The General Meeting elects Éva Hegedűs (mother's name: Árvai Éva; address: 1037 Budapest, Testvérhegyi út 56-58.; tax i.d.: 8331274296) as external member of the Board of Directors for a definite period from that day on which the permission issued by Magyar Nemzeti Bank arrives to the Company, and the member of the Board of Directors elected on the present General Meeting accepts her election in writing till 30 November 2021.

The number of the votes validly cast was 101.940.693 which represent 93,96% of the share capital.

Yes votes	101.940.692	100,00%
No votes	0	0,00%
Abstentions	1	0,00%
Not given	0	0,00%

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Agenda item No. 2
The amendment of the Statues of the Company

Resolution nr. 4/2018. (27.09.) of the General Meeting

1. *The General Meeting of TakaréK Mortgage Bank Co. Plc (hereinafter referred to as: "Company"; the general meeting hereinafter referred to as: "General Meeting") adopts the amendment of the Company's Articles of Association with the content set out in the annex to this proposal, effective as of the date of its adoption by this General Meeting.*
2. *The General Meeting requests and authorises the Board of Directors to submit this resolution to the court of registration within the statutory deadline.*

The number of the votes validly cast was 101.940.693 which represent 93,96% of the share capital.

Yes votes	101.940.693	100,00%
No votes	0	0,00%
Abstentions	0	0,00%
Not given	0	0,00%

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No. 3
Miscellaneous

No resolution has been passed by the General Meeting under this item of the Agenda.

Takarék Mortgage Bank Co. Plc.