



FHB Mortgage Bank Co. Plc.

FHB Mortgage Bank Co. Plc.'s Buybacks

The FHB Mortgage Bank Co. Plc. informs its investors and partners, that the Bank partially repurchased the series listed Covered Mortgage Bond below in the table with the cancellation value date of 8 May, 2012.

Buyback	ISIN	Pieces before	Volume before	Buyback Pieces	Buyback Volume	Pieces after	Volume after	Denom
08.05.2012								
FJ13NF04	HU0000652037	456,641	4,566,410,000	141,317	1,413,170,000	315,324	3,153,240,000	HUF
FJ13NF06	HU0000652516	1,626,257	16,262,570,000	490,000	4,900,000,000	1,136,257	11,362,570,000	HUF

Pursuant to the Section 13 (3) of Act XXX of 1997 on Mortgage Loan Credit Institutions and on Mortgage Bonds (1997. évi XXX. törvény a jelzálog-hitelintézetéről és a jelzáloglevélről) the Covered Mortgage Bond which is repurchased by the Issuer will forthwith be cancelled.

4 May, 2012 Budapest

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