

### FHB Mortgage Bank Co. Plc.'s Buybacks

The FHB Mortgage Bank Co. Plc. informs its investors and partners, that the Bank partially repurchased the series listed Covered Mortgage Bond below in the table with the value date of 09 February, 2012.

Buyback	ISIN	Pieces before	Volume before	Buyback Pieces	Buyback Volume	Pieces after	Volume after	Denom.
2012.02.09								
FJ14ZV03	XS0431810174	2400	120,000,000	1500	75,000,000	900	45,000,000	EUR

Pursuant to the Section 13 (3) of Act XXX of 1997 on Mortgage Loan Credit Institutions and on Mortgage Bonds (*1997. évi XXX. törvény a jelzálog-hitelintézetéről és a jelzáloglevélről*) the Covered Mortgage Bond which is repurchased by the Issuer will forthwith be cancelled on 13th February, 2012.

09 February, 2012 Budapest

FHB Mortgage Bank Co. Plc.