

FHB Mortgage Bank Co. Plc.'s Buybacks

The FHB Mortgage Bank Co. Plc. informs its investors and partners, that the Bank partially repurchased the series listed Covered Mortgage Bonds below in the table with the value date of 11 January, 2012.

Buyback	ISIN	Pieces before	Volume before	Buyback Pieces	Buyback Volume	Pieces after	Volume after	Deno m.
2012.01.11								
FJ12NV02	HU0000651526	1,890	94,500,000	40	2,000,000	1,850	92,500,000	EUR
FJ15ZF02	HU0000651369	980	49,000,000	40	2,000,000	940	47,000,000	EUR
FJ14ZV02	XS0381118503	992	49,600,000	44	2,200,000	948	47,400,000	EUR

Pursuant to the Section 13 (3) of Act XXX of 1997 on Mortgage Loan Credit Institutions and on Mortgage Bonds (*1997. évi XXX. törvény a jelzálog-hitelintézettről és a jelzáloglevélről*) all Covered Mortgage Bonds which are repurchased by the Issuer will forthwith be cancelled.

09 January, 2012 Budapest

FHB Mortgage Bank Co. Plc.