



FHB Mortgage Bank Co. Plc.

FHB Mortgage Bank Co. Plc.'s Buyback

The FHB Mortgage Bank Co. Plc. informs its investors and partners, that the Bank repurchased the series listed Covered Mortgage Bond below in the table with the cancellation value date of 22 June, 2012.

Buyback	ISIN	Pieces before	Volume before	Buyback Pieces	Buyback Volume	Pieces after	Volume after	Denom
22.06.2012.								
FJ14ZV03	XS0431810174	900	45,000,000	900	45,000,000	0	0	EUR

Pursuant to the Section 13 (3) of Act XXX of 1997 on Mortgage Loan Credit Institutions and on Mortgage Bonds (1997. évi XXX. törvény a jelzálog-hitelintézettről és a jelzáloglevélről) the Covered Mortgage Bond which is repurchased by the Issuer will forthwith be cancelled.

20 June, 2012 Budapest

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