



FHB Mortgage Bank Co. Plc.

### FHB Mortgage Bank Co. Plc.'s Buyback

The FHB Mortgage Bank Co. Plc. informs its investors and partners, that the Bank repurchased the series listed Covered Mortgage Bond below in the table with value date of 22 March, 2013.

Cancellation date of buyback	ISIN	Pieces before	Volume before	Buyback Pieces	Buyback Volume	Pieces after	Volume after	Denom
2013.03.22								
FJ13NF03	HU0000650593	813 010	8 130 100 000	194 925	1 949 250 000	618 085	6 180 850 000	HUF
2013.03.28								
FJ14NV01	HU0000652367	10 000	100 000 000	10 000	100 000 000	0	0	HUF

Pursuant to the Section 13 (3) of Act XXX of 1997 on Mortgage Loan Credit Institutions and on Mortgage Bonds (1997. évi XXX. törvény a jelzálog-hitelintézetéről és a jelzáloglevélről) the Covered Mortgage Bond which is repurchased by the Issuer will forthwith be cancelled on 22<sup>nd</sup> and 28<sup>th</sup> March 2013 respectively.

22 March, 2013 Budapest

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