



FHB Mortgage Bank Co. Plc.

FHB Mortgage Bank Co. Plc.'s Buybacks

The FHB Mortgage Bank Co. Plc. informs its investors and partners, that the Bank partially repurchased the series listed Covered Mortgage Bond below in the table with the value date of 24 April, 2012.

Buyback	ISIN	Pieces before	Volume before	Buyback Pieces	Buyback Volume	Pieces after	Volume after	Denom
24.04.2012								
FJ13NF06	HU0000652516	1,661,257	16,612,570,000	35,000	350,000,000	1,626,257	16,262,570,000	HUF
FJ14NF02	HU0000652649	135,146	1,351,460,000	85,000	850,000,000	50,146	501,460,000	HUF
FJ14NF03	HU0000652656	150,000	1,500,000,000	36,504	365,040,000	113,496	1,134,960,000	HUF
FJ14ZV01	HU0000651898	450	22,500,000	20	1,000,000	430	21,500,000	EUR
FJ15ZF02	HU0000651369	790	39,500,000	30	1,500,000	760	38,000,000	EUR

Pursuant to the Section 13 (3) of Act XXX of 1997 on Mortgage Loan Credit Institutions and on Mortgage Bonds (1997. évi XXX. törvény a jelzálog-hitelintézetéről és a jelzáloglevélről) the Covered Mortgage Bond which is repurchased by the Issuer will forthwith be cancelled.

20 April, 2012 Budapest

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