

FHB Mortgage Bank Co. Plc.'s Buybacks

The FHB Mortgage Bank Co. Plc. informs its investors and partners, that the Bank partially repurchased the series listed Covered Mortgage Bonds below in the table with the value date of 29 December, 2011.

Buyback	ISIN	Pieces before	Volume before	Buyback Pieces	Buyback Volume	Pieces after	Volume after	Denom.
2011.12.29								
FJ12NV02	HU0000651526	2 000	100 000 000	110	5 500 000	1 890	94 500 000	EUR
FJ14ZV02	XS0381118503	1 250	62 500 000	258	12 900 000	992	49 600 000	EUR

Pursuant to the Section 13 (3) of Act XXX of 1997 on Mortgage Loan Credit Institutions and on Mortgage Bonds (*1997. évi XXX. törvény a jelzálog-hitelintézetéről és a jelzáloglevélről*) all Covered Mortgage Bonds which are repurchased by the Issuer will forthwith be cancelled.

27 December, 2011 Budapest

FHB Mortgage Bank Co. Plc.