

Extraordinary announcement

FHB Mortgage Bank Co Plc. (company registration number: 01-10-043638; registered seat: 1082 Budapest, Üllői út 48.; hereinafter: „FHB Plc”) hereby informs the public on the following:

On 13 August 2014 Moody’s Investor Service announced the downgrade of the rating of the mortgage covered bonds issued by the FHB Plc’s. The rating of the mortgage covered bonds issued by FHB Plc’s, has been downgraded to „Ba3” from „Ba2”

This rating action on FHB’s covered bonds was prompted by the Moody’s downgrade of FHB Plc.’s local and foreign currency long terms deposit rating from “B2” to “B3” on 12 August 2014.

Budapest, 14 August, 2014

FHB Mortgage Bank Co Plc.