

Extraordinary announcement

FHB Mortgage Bank Co Plc. (company registration number: 01-10-043638; registered seat: 1082 Budapest, Üllői út 48.; hereinafter: „FHB Plc”) hereby informs the public on the following:

On 17st September 2015 Moody’s Investor Service has affirmed the Ba1 ratings on the covered bond ratings issued by FHB Mortgage Bank Co. Plc.

The affirmation concludes the downgrade of the issuer’s long term deposits, and counterparty risk (CR) assessment published on 15th September 2015.

Budapest, 18 September, 2015

FHB Mortgage Bank Co Plc.