

### **Extraordinary announcement**

FHB Mortgage Bank Co Plc. (company registration number: 01-10-043638; registered seat: 1082 Budapest, Üllői út 48.; hereinafter: „FHB Plc”) hereby informs the public on the following:

On 23<sup>rd</sup> June 2016 Moody’s Investor Service has placed on review for downgrade the Ba1 ratings on the covered bond ratings issued by FHB Mortgage Bank Co. Plc.

The announcement follows the placement of the issuer’s long term deposits, and long term counterparty risk (CR) assessment on review for downgrade that was published on 21<sup>st</sup> June 2016.

Budapest, 23 June, 2016

FHB Mortgage Bank Co Plc.