

Extraordinary announcement

FHB Mortgage Bank Co Plc. (company registration number: 01-10-043638; registered seat: 1082 Budapest, Üllői út 48.; hereinafter: „FHB Plc”) hereby informs the public on the following:

On 15st September 2015 Moody’s Investor Service announced the downgrade of the long term deposit rating of FHB Plc. to Caa1 from B3 and the CR (Counterparty Risk) Assessment to B2(cr) from B1(cr).

The outlook on the long term deposit ratings was changed to stable from negative.

Budapest, 16 September, 2015

FHB Mortgage Bank Co Plc.