

### **Extraordinary announcement**

FHB Mortgage Bank Co. Plc. (company registration number: 01-10-043638; registered seat: 1082 Budapest, Üllői út 48.; hereinafter: „FHB Plc”) hereby informs the public on the following:

On 5 October 2011 Moody’s Investor Service announced, that it placed on review for downgrade the present Baa3 rating of the mortgage covered bonds issued by FHB Co. Plc’s.

This announcement on FHB Co. Plc’s covered bonds was prompted by the corresponding announcement taken by Moody’s on the present D of standalone bank financing strength rating and the present Ba1 local and foreign currency deposit rating of FHB Mortgage Bank Co. Plc. on 4 October 2011.

Budapest, 6 October, 2011

FHB Mortgage Bank Co. Plc.