

Extraordinary announcement

FHB Mortgage Bank Co Plc. (company registration number: 01-10-043638; registered seat: 1082 Budapest, Üllői út 48.; hereinafter: „FHB Plc”) hereby informs the public on the following:

On 12 March 2014 Moody’s Investor Service announced the upgrade of the rating of the mortgage covered bonds issued by 15 European banks, among those issued by the FHB Plc’s.

The rating of the mortgage covered bonds issued by FHB Plc’s, has been upgraded to „Ba2” from „Ba3”

This rating action on FHB’s covered bonds was prompted by the Moody’s update of its covered bond rating methodology.

Budapest, 13 March, 2014

FHB Mortgage Bank Co Plc.