

FHB's Supplement No. 2 to the Base Prospectus

Supplement No. 2 to the Base Prospectus (dated 4. March 2008) relating to FHB Mortgage Bank Co. Plc. Hungary EUR 3,000,000,000 Euro Mortgage Bond and Mortgage Notes and Medium Term Note Programme for the Issuance of Hungarian Mortgage Securities and Notes approved by the Commission de Surveillance du Secteur Financier (CSSF) on 24 April 2009. CSSF File No: C-07833, dated 24. April 2009. The Supplement No.2 to Base Prospectus approved by the CSSF on 25. May 2009. CSSF File No: C-08074 will be available on website of the Luxembourg Stock Exchange: (www.bourse.lu) and of the Issuer (www.fhb.hu)

25 May, 2009.