

FHB's Supplement No. 4 to the Base Prospectus

Supplement No. 4 to the Base Prospectus (dated July 28, 2010) relating to FHB Mortgage Bank Co. Plc. Hungary EUR 3,000,000,000 Euro Mortgage Bond and Mortgage Notes and Medium Term Note Programme for the Issuance of Hungarian Mortgage Securities and Notes approved by the Commission de Surveillance du Secteur Financier (CSSF) on May 28, 2010. CSSF File No: C-09512, dated May 28, 2010. The Supplement No.4 to Base Prospectus approved by the CSSF on March 11, 2011. CSSF File No: C-10585 will be available on website of the Luxembourg Stock Exchange: (www.bourse.lu) and of the Issuer (www.fhb.hu)

March 16, 2011.