



FHB Mortgage Bank Co. Plc.

Update of the FHB Co. Plc's EMTN Programme

The Commission de Surveillance du Secteur Financier (CSSF) approved the Base Prospectus (dated 31. May 2011) relating to FHB Mortgage Bank Co. Plc. Hungary EUR 3,000,000,000 Euro Mortgage Securities and Euro Medium Term Note Programme for the Issuance of Hungarian Mortgage Bonds and Mortgage Notes (jelzáloglevelek) and Notes. CSSF File No: C-10911, date: 31. May 2011. The Base Prospectus will be available on website of the Budapest Stock Exchange: (www.bse.hu), of the Luxembourg Stock Exchange: (www.bourse.lu) and of the Issuer (www.fhb.hu)

1st June, 2011