

Extraordinary Announcement

The TakarékJelzálogbank Co. Plc.'s information to investors about the change of the Paying Agent of its outstanding covered bonds and senior unsecured bonds

On the basis of the section 55-56 of Act CXX of 2001 on capital market (Capital Markets Act) and the order 24/2008. (VIII.15.) of the Minister of Finance (on detailed regulation of information obligation of the publicly issued securities) the TakarékJelzálogbank Co. Plc. (TMB) (1082 Budapest, Üllői út 48.) informs its esteemed investors, that in line with Integration's strategy MTB Hungarian Cooperative Bank Ltd. (MTB) will take over the payment agent activity from TakarékJelzálogbank Commercial Bank Ltd. assigned to the below outstanding covered bonds and senior unsecured bonds as of 30th September 2019. The securities concerned are: FJ20NF01 (ISIN:HU0000652763), FJ21NF01 (ISIN: HU0000652813), FJ20ZF01 (ISIN: HU0000652839), FJ20NV01 (ISIN:HU0000652847), FJ21NV01 (ISIN:HU0000652870), FJ26NF01 (ISIN: HU0000652888), FJ22NF01 (ISIN: HU0000652946), FJ20NV02 (ISIN: HU0000652953), FJ22NV01 (ISIN: HU0000653019), FJ20NV03 (ISIN: HU0000653027), FJ20NV04 (ISIN: HU0000653035), FJ20NF02 (ISIN: HU0000653043), FJ23NF01 (ISIN: HU0000653076), FJ23NF02 (ISIN: HU0000653134), FJ28NF01 (ISIN: HU0000653142), and TJ24NF01 (ISIN: HU0000653217) TJB covered bonds and FK20NV01 (ISIN: HU0000358239) senior unsecured bond.

Budapest, 30 September 2019

TakarékJelzálogbank Co. Plc.