

Announcement

The FHB Mortgage Bank Co. Plc.'s announcement on the actual interest of FK18NV01

FHB 2018 Interest Follow Up Bond

On the basis of the section 55-56 of Act CXX of 2001 on capital market (Capital Markets Act) and the order 24/2008. (VIII.15.) of the Minister of Finance (on detailed regulation of information obligation of the publicly issued securities) the FHB Mortgage Bank Co. Plc. (1082 Budapest, Üllői út 48.) informs its esteemed investors, that the interest rate of its HUF denominated FK18NV01 (ISIN:HU0000356191) FHB 2018 Interest Follow Up Bond - issued under the Bank's 2014-2015 Issuance Programme - is 1.60 per cent annually in the second interest period (26.11.2015 - 26.05.2016). The interest calculation is based on the latest published National Bank of Hungary's base rate (1.35%) + 0.25%.

Budapest, 24 November, 2015

FHB Mortgage Bank Co. Plc.