

Announcement

The FHB Mortgage Bank Co. Plc.'s announcement on the actual quarterly interest of FK15NI02 FHB Forte Euro Inflation-linked Bond

On the basis of the section 55-56 of Act CXX of 2001 on capital market (Capital Markets Act) and the order 24/2008. (VIII.15.) of the Minister of Finance (on detailed regulation of information obligation of the publicly issued securities) the FHB Mortgage Bank Co. Plc. (1082 Budapest, Üllői út 48.) informs its esteemed investors, that the interest rate of its EUR denominated FK15NI02 (ISIN:HU0000351655) FHB Forte Euro Inflation-linked Bond - issued under the Bank's 2012-2013 Issuance Programme - is 2.70 per cent annually in the 10th interest period (05.03.2015 - 05.06.2015). The interest calculation is based on January 2015 y/y Eurostat HICP (-0.60 per cent). In that case the interest rate equals to the 2.70 per cent interest margin (0 per cent+2.70 per cent).

Budapest, 2 March, 2015

FHB Mortgage Bank Co. Plc.