

Information about the auction of FHB's senior unsecured bonds dated on 23 September, 2008.

The FHB Mortgage Bank Co. Plc. informs its investors, that the issue the sixth series part of the No. FK10NF01 bond on 23 September, 2008 have successfully ended. The result of the auction is the following:

FHB Code of the CMB:	FK10NF01
ISIN-code:	HU0000350526
Type of the issue:	Tap issue
Number of the current part of the series:	SR 6
Time of the Auction:	23.09.2008.
Date of the financial settlement:	25.09.2008.
Maturity:	24.08.2010.
Total nominal value of CMB offered:	Minimum HUF 100,000,000
Number of valid bids:	HUF 8,810,000,000
Total nominal value of the present Issue:	HUF 1,700,000,000
Total nominal value of the Series issued until now:	HUF 14,870,000,000
Interest rate (%):	Fixed 7.00% annually
Accrued interest:	0.6137%
Maximum yield (%):	10,90
Average selling (netto) price (%):	93,5488
Average yield (%):	10,90

Budapest, 23.09.2008.

FHB Mortgage Bank Co. Plc.