

Information about the auction of FHB's bonds dated on 24 August, 2010.

The FHB Mortgage Bank Co. Plc. informs its investors, that the issue of the [forth tap](#) of the No. [FK13NF01](#) senior unsecured bonds on [24 August](#), 2010 successfully ended. The result of the auction is the following:

FHB Code of the CMB:	FK13NF01
ISIN-code:	HU0000345434
Type of the issue:	Tap issue
Number of the current part of the series:	SR 4
Time of the Auction:	24.08.2010.
Date of the financial settlement:	26.08.2010.
Maturity:	24.10.2013.
Total nominal value of CMB offered:	HUF 100,000,000
Number of valid bids:	HUF 4,070,520,000
Total nominal value of the present Issue:	HUF 2,820,520,000
Total nominal value of the Series issued until now:	HUF 11,162,000,000
Interest rate (%):	Fixed 8.50% annually
Accrued interest (26.08.2010):	3.7959
Maximum yield:	8.19
Average selling (netto) price(%):	101.2648
Average yield (%):	8.03

Budapest, [24.08.2010](#).

FHB Mortgage Bank Co. Plc.