

## Announcement

### The issuance of FHB Fifteen Bond

FHB Mortgage Bank Co. Plc. (FHB Nyrt.) (1082 Budapest, Üllői út 48.) informs its investors, that the Bank had a successful public subscription of its 3,57 year maturity, fix interest rate Bond (settlement date: May 22, 2014). The HUF denominated Bond Series FK17NF03 (ISIN:HU0000354725) carries fix rate coupon (the rate is 15% not on annual basis) and a total nominal value of HUF 3,000,000,000 (300.000 pcs).

Budapest, 21 May, 2014