



FHB Jelzálogbank Nyrt.

Announcement

The tap issuance of FHB Forte 2014 Zero Coupon Bond

FHB Mortgage Bank Co. Plc. (FHB Nyrt.) (1082 Budapest, Üllői út 48.) informs its estimated investors, that the Bank had a successful public subscription of its originally 3 year maturity Zero Coupon Bond FK14NF01 (ISIN:HU0000348842) third tap (settlement date: February 09, 2012). The total nominal value of the third tap is HUF 400,000,000 (40,000 pieces) and the total nominal value of the Bond Series FK14NF01 is HUF 2,900,000,000 (290,000 pieces).

Budapest, 08 February, 2011