



FHB Mortgage Bank Co. Plc.

**Information about the result of auction of FHB's Bonds dated on 21 October, 2013.**

The FHB Mortgage Bank Co. Plc. informs its investors, that the auction of the [new issue](#) of the No. [FK15NF02](#) Bonds on [21 October](#), 2013 have successfully ended. The result of the auction is the following:

FHB Code of the Bonds:	<a href="#">FK15NF02</a>
ISIN-code:	<a href="#">HU0000353693</a>
Type of the issue:	<a href="#">First issue</a>
Number of the current part of the series:	<a href="#">SR 1</a>
Time of the Auction:	<a href="#">21.10.2013.</a>
Date of the financial settlement:	<a href="#">24.10.2013.</a>
Maturity:	<a href="#">25.11.2015.</a>
Total nominal value of Bonds offered:	<a href="#">Min. HUF 100,000,000</a>
Number of valid bids:	<a href="#">HUF 17,839,880,000</a>
Total nominal value of the present Issue:	<a href="#">HUF 8,589,070,000</a>
Total nominal value of the Series issued until now:	<a href="#">HUF 8,589,070,000</a>
Interest rate (%):	<a href="#">Fixed 4.75% annually</a>
Accrued interest ( <a href="#">24.10.2013</a> ):	<a href="#">0%</a>
Maximum yield:	<a href="#">5.24%</a>
Average selling (netto) price(%):	<a href="#">99.1057%</a>
Average yield (%):	<a href="#">5.22%</a>

Budapest, [21 October 2013](#).

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