



FHB Mortgage Bank Co. Plc.

Information about the result of auction of FHB's Bonds dated on 3 December, 2013.

The FHB Mortgage Bank Co. Plc. informs its investors, that the auction of the second tap of the No. FK15NF02 Bonds on 3 December, 2013 have successfully ended. The result of the auction is the following:

FHB Code of the Bonds:	FK15NF02
ISIN-code:	HU0000353693
Type of the issue:	Tap
Number of the current part of the series:	SR 2
Time of the Auction:	03.12.2013.
Date of the financial settlement:	05.12.2013.
Maturity:	25.11.2015.
Total nominal value of Bonds offered:	Min. HUF 100,000,000
Number of valid bids:	HUF 13,331,330,000
Total nominal value of the present Issue:	HUF 9,700,000,000
Total nominal value of the Series issued until now:	HUF 18,289,070,000
Interest rate (%):	Fixed 4.75% annually
Accrued interest (05.12.2013):	0.1301%
Maximum yield:	4.69%
Average selling (netto) price(%):	100.2001%
Average yield (%):	4.64%

Budapest, 3 December 2013.

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