



FHB Mortgage Bank Co. Plc.

Information about the result of auction of FHB's Bonds dated on 23 June, 2014.

The FHB Mortgage Bank Co. Plc. informs its investors, that the auction of the new issue of the No. FK17NF04 Bonds on 23 June, 2014 have successfully ended. The result of the auction is the following:

FHB Code of the Bonds:	FK17NF04
ISIN-code:	HU0000355003
Type of the issue:	First issue
Number of the current part of the series:	SR 1
Time of the Auction:	23.06.2014.
Date of the financial settlement:	25.06.2014.
Maturity:	25.09.2017.
Total nominal value of Bonds offered:	Min. HUF 100,000,000
Number of valid bids:	HUF 5,448,000,000
Total nominal value of the present Issue:	HUF 4,598,000,000
Total nominal value of the Series issued until now:	HUF 4,598,000,000
Interest rate (%):	Fixed 4.00% annually
Accrued interest (25.06.2014):	0%
Maximum yield:	3.80%
Average selling (netto) price(%):	100.6771%
Average yield (%):	3.78%

Budapest, 23 June 2014.

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