



FHB Jelzálogbank Nyrt.

Announcement

The issuance of FHB 2013 Zero Coupon Bond

FHB Mortgage Bank Co. Plc. (FHB Nyrt.) (1082 Budapest, Üllői út 48.) informs its estimated investors, that the Bank had a successful public subscription of its new 2 year maturity Zero Coupon Bond (settlement date: November 14, 2011). The HUF denominated Bond Series FK13NF04 (ISIN:HU0000349022) carries a total nominal value of HUF 1,153,690,000.

Budapest, 10 November 2011