

Announcement**The tap issuance of FHB Forte 2014 Zero Coupon Bond**

FHB Mortgage Bank Co. Plc. (FHB Nyrt.) (1082 Budapest, Üllői út 48.) informs its estimated investors, that the Bank had a successful public subscription of its 3 year maturity Zero Coupon Bond FK14NF01 (ISIN:HU0000348842) second tap (settlement date: December 22, 2011). The total nominal value of the second tap is HUF 1,000,000,000 (100,000 pieces) and the total nominal value of the Bond Series FK14NF01 is HUF 2,500,000,000 (250,000 pieces).

Budapest, 20 December, 2011