

Announcement**The issuance of second tap of FHB Forte Inflation-linked 2 Bond**

FHB Mortgage Bank Co. Plc. (FHB Nyrt.) (1082 Budapest, Üllői út 48.) informs its esteemed investors, that the Bank had a successful public subscription of the second tap of its 2 year maturity FHB Forte Inflation-linked 2 Bond (settlement date: March 13, 2012). The HUF denominated Bond Series FK14NI01 (ISIN:HU0000349873) carries floating rate coupon (in the first interest-rate period: 10.5% on annual basis). The nominal value of second tap is HUF 1,500,000,000 (150,000 pieces) and the total nominal value of the series is HUF 3,000,000,000 (300,000 pieces).

Budapest, 05 April, 2012