



FHB Jelzálogbank Nyrt.

Announcement

The issuance of FHB new floating FHB Forte Ötös (Five) Bond

FHB Mortgage Bank Co. Plc. (FHB Nyrt.) (1082 Budapest, Üllői út 48.) informs its investors, that the Bank had a successful public subscription of its new 2,25 year maturity, floating interest Bond (settlement date: July 23, 2013). The HUF denominated Bond Series FK15NV02 (ISIN:HU0000353255) carries a total nominal value of HUF 4,000,000,000 (400.000 pcs).

Budapest, 22 July, 2013