



JakFHB Jelzálogbank Nyrt.

Announcement

The issuance of FHB new 2016 Zero Coupon Bond

FHB Mortgage Bank Co. Plc. (FHB Nyrt.) (1082 Budapest, Üllői út 48.) informs its investors, that the Bank had a successful public subscription of its new 3 year maturity Zero Coupon Bond (settlement date: March 13, 2013). The FHB will initiate to introduce the series into the Budapest Stock Exchange. The HUF denominated Bond Series FK16ND01 (ISIN:HU0000352497) carries a total nominal value of HUF 6,912,150,000.

Budapest, 11 March, 2013