



FHB Jelzálogbank Nyrt.

Announcement

The issuance of FHB new 2017 Zero Coupon Bond

FHB Mortgage Bank Co. Plc. (FHB Nyrt.) (1082 Budapest, Üllői út 48.) informs its investors, that the Bank had a successful public subscription of its new Zero Coupon Bond (settlement date: June 26, 2014). The FHB will initiate to introduce the series into the Budapest Stock Exchange. The HUF denominated Bond Series FK17ND02 (ISIN: HU0000354998) carries a total nominal value of HUF 1,600,000,000.

Budapest, 24 June, 2014.