

13 June 2012

**Extraordinary announcement**

**FHB Mortgage Bank Co. Plc.** (registered seat: Üllői út 48., 1082 Budapest, Hungary; hereinafter the "Company" or "FHB" or the "Bank") in compliance with its obligation pursuant to section 55 of the Act CXX of 2001 on the Capital Markets on the rules relating to extraordinary announcements, hereby notifies its Investors as follows:

The Company, within the frames and on the basis of private placement closed subscription procedures successfully on 12 June 2012, and on 13 June 2012 has issued floating rate bond series out of which one is denominated in Hungarian Forints, maturing on 31 March 2022 and having total face value of 15 billion HUF (ISIN: HU0000350038), while the other is denominated in Euro, maturing on 31 March 2022 and having total face value of 50 million EUR (ISIN: HU0000350046). The interest of the bonds of the HUF denominated series is linked to the rate of the 5 year term Hungarian Government Bonds issued by the Hungarian State, while the interest of the bonds of the EUR denominated series is linked to 6 month EURIBOR as reference. Bonds in both of the series shall pay interest annually (interest payment date is 31 March), shall represent so-called subordinated loan capital and shall qualify to be non-secured obligations of the Company.

**FHB Mortgage Bank Co. Plc.**