

Announcement

A new private placement of FHB Mortgage Bank Co. Plc.

FHB Mortgage Bank Co. Plc. (registered seat: Üllői út 48., 1082 Budapest, Hungary; hereinafter the "Company" or "FHB" or the "Bank") in compliance with its obligation pursuant to section 55 of the Act CXX of 2001 on the Capital Markets on the rules relating to extraordinary announcements, hereby notifies its Investors as follows:

FHB had its private placement Bond issue (settlement date: November 9, 2012). The euro denominated Bond Series FK14ZV03 (ISIN:HU0000351473) carries floating rate, pays interest quarterly.

Budapest, 9 November, 2012